

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer e-KONG Group Limited Date Submitted 03/12/2012					
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code : <u>524</u> De	scription:	Ordinary	Shares		
		f ordinary nares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	12,00	0,000,000	HKD0.01	HKD120,000,000	
Increase/(decrease)					
Balance at close of the month	12,00	0,000,000	HKD0.01	HKD120,000,000	
(2) Stock code : De	scription:				
		f ordinary nares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	ı	<u></u>			
Increase/(decrease)		<u></u>		<u></u>	
Balance at close of the month		<u></u>			

30/11/2012

2. Preference Shares						
Stock code : Descri	ption :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	<u></u>	<u></u>				
Increase/(decrease)						
Balance at close of the month						
	ntion :					
	No. of other classes of shares	Par value (State				
	ption:  No. of other	Par value (State	Authorised share capital			
Stock code : Descri	ption:  No. of other	Par value (State	Authorised share capital			

currency):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	521,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	521,000,000			

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
( / / )						
shares						
	<del></del>					<del></del>
(Note 1)						
2						
( / / )						
shares						
(Note 1)						
(Note 1)						
3						
( / / )						
shares						
(Note 1)						
(Note 1)		T	stal A (Ondin	amy ahamaa)		
		10	otal A. (Ordin			
				nce shares)		
			((	Other class)		
Total funds raised dur	ring the month	from exercise of	of			
options (State currence						

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares) --

(Other class)

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2	,					
0. 1. 1. ((61) . 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3	( 1 1 )					
<u></u>						
-						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4						
	<del></del>					
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares)		_
				ence shares)		_
			(1	Other class)		_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	<del> </del>	
2		
shares (Note 1)		
3		
	_	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(**************************************		

Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	<u>N/A</u>			
<ol> <li>Rights issue</li> </ol>	At price : State	(Note 1)  Issue and allotment	( / /	)		
10 20 20 20 20 20 20 20 20 20 20 20 20 20	At price . currency	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
3. Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	<u>N/A</u>			
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	Ordinary	<u>/</u>		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	_, _

			For Main B	soard and GEM	
	Type of Issue			No. of new shares of issuer issue during the month pursuant thereto	shares of d issuer which
			Ci ci i i N/A		
			Class of shares issuable $N/A$ (Note 1)		
9.	Capital reorganisation		Issue and allotment ( / / date: (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares issuable $N/A$ (Note 1)		
10.	Other (Please specify)	At price : State	Issue and allotment ( / / date: (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			TAIF (O.F.)	NT/A	
			Total E. (Ordinary sh (Preference sh (Other o	nares) N/A	_ _ _
Т	otal increase / (decreas	se) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	N/A
				(2)	N/A
T	otal increase / (decreas	se) in preference shares dur	ring the month (i.e. Total of A to E):		N/A
T	otal increase / (decreas	se) in other classes of share	es during the month (i.e. Total of A to E):		NT/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):				
Submitted by	: Lau Wai Ming Raymond			
Title :	Company Secretary			
	(Director, Secretary or other duly authorised officer)			

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.