



香港交易所

Monthly Return of Equity Issuer on Movements in Securities**For the month ended (dd/mm/yyyy) :** 30/04/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer e-KONG Group LimitedDate Submitted 06/05/2013**I. Movements in Authorised Share Capital****1. Ordinary Shares**

| (1) Stock code : <u>524</u> Description : <u>Ordinary Shares</u> | | | |
|------------------------------------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>12,000,000,000</u> | <u>HKD0.01</u> | <u>HKD120,000,000</u> |
| Increase/(decrease) | <u>--</u> | | <u>--</u> |
| Balance at close of the month | <u>12,000,000,000</u> | <u>HKD0.01</u> | <u>HKD120,000,000</u> |
| (2) Stock code : <u>--</u> Description : <u>--</u> | | | |
| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>--</u> | <u>--</u> | <u>--</u> |
| Increase/(decrease) | <u>--</u> | | <u>--</u> |
| Balance at close of the month | <u>--</u> | <u>--</u> | <u>--</u> |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|----------------------------------------|-------------------------------------------------------|
| 27. Preference Shares | | | |
| Stock code : -- | Description : -- | | |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | -- | -- | -- |
| Increase/(decrease) | -- | | -- |
| Balance at close of the month | -- | -- | -- |

3. Other Classes of Shares

| 9. Other Classes of Shares | | | |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code : -- | Description : -- | | |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | -- | -- | -- |
| Increase/(decrease) | -- | | -- |
| Balance at close of the month | -- | -- | -- |

Total authorised share capital at the end of the month (*State currency*) :

HKD120,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | 521,000,000 | -- | -- | -- |
| Increase/ (decrease) during the month | -- | -- | -- | -- |
| Balance at close of the month | 521,000,000 | -- | -- | -- |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. -- | | | | | | |
| (/ /) | | | | | | |
| shares | -- | -- | -- | -- | -- | -- |
| (Note 1) | | | | | | |
| 2.-- | | | | | | |
| (/ /) | | | | | | |
| shares | -- | -- | -- | -- | -- | -- |
| (Note 1) | | | | | | |
| 3.-- | | | | | | |
| (/ /) | | | | | | |
| shares | -- | -- | -- | -- | -- | -- |
| (Note 1) | | | | | | |
| Total A. (Ordinary shares) | | | | | -- | |
| (Preference shares) | | | | | -- | |
| (Other class) | | | | | -- | |
| Total funds raised during the month from exercise of options (State currency) | | | | | -- | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. -- _____ _____ _____ (/ /) | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. -- _____ _____ _____ (/ /) | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. -- _____ _____ _____ (/ /) | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. -- _____ _____ _____ (/ /) | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ (/ /) | | | | | | |
| Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____ | | | | | -- | -- |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. -- | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. -- | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. -- | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. -- | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | Total C. (Ordinary shares) | -- | |
| | | | | (Preference shares) | -- | |
| | | | | (Other class) | -- | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. -- _____ _____ _____ (/ /) shares (<i>Note 1</i>) | -- | -- |
| 2. -- _____ _____ _____ (/ /) shares (<i>Note 1</i>) | -- | -- |
| 3. -- _____ _____ _____ (/ /) shares (<i>Note 1</i>) | -- | -- |
| Total D. (Ordinary shares) | -- | |
| (Preference shares) | -- | |
| (Other class) | -- | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|-----------------------------------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) | <u>N/A</u> | | |
| | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| 2. Open offer | At price : State currency _____ | Class of shares issuable (Note 1) | <u>N/A</u> | | |
| | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| 3. Placing | At price : State currency _____ | Class of shares issuable (Note 1) | <u>N/A</u> | | |
| | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| 4. Bonus issue | | Class of shares issuable (Note 1) | <u>N/A</u> | | |
| | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|-------------------------|------------------------------|-------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue | | | | | |
| 5. | Scrip dividend | At price : State currency | _____ | Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ |
| 6. | Repurchase of shares | | | Class of shares repurchased (Note 1) <u>Ordinary</u> Cancellation date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /) | _____ |
| 7. | Redemption of shares | | | Class of shares redeemed (Note 1) <u>N/A</u> Redemption date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ |
| 8. | Consideration issue | At price : State currency | _____ | Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ |

For Main Board and GEM listed issuers

| | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue | | | |
| 9. Capital reorganisation | Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | | |
| 10. Other (Please specify) | At price : State currency _____ Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | | |
| Total E. | | (Ordinary shares) <u>N/A</u> | |
| | | (Preference shares) <u>N/A</u> | |
| | | (Other class) <u>N/A</u> | |

| | | |
|-------------------------------------------------------------------------------------------------|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | <u>N/A</u> |
| | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | <u>N/A</u> |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Submitted by : Lau Wai Ming Raymond

Title : Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*