

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | |
|--|------------------------|----------------------------------|---|--|--|
| | CONG Group Limited | | | | |
| Date Submitted 03/ | 09/2010 | | | | |
| I. Movements in Authorised Share | Capital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>524</u> De | escription : Ordinary | Shares | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding mont | th 12,000,000,000 | HKD0.01 | HKD120,000,000 | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | 12,000,000,000 | HKD0.01 | HKD120,000,000 | | |
| (2) Stock code : De | escription : | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding mont | :h | | | | |
| Increase/(decrease) | | | <u></u> | | |
| Balance at close of the month | | | | | |

31/08/2010

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---|
| Stock code : Descr | iption: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | <u></u> |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : Descr | iption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | <u></u> |
| Balance at close of the month | <u></u> | | <u></u> |
| Total authorised share capital at the end currency): | d of the month (State | HKD1 | 20,000,000 |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 522,894,200 | | | | |
| Increase/ (decrease) during the month | | | | | |
| Balance at close of the month | 522,894,200 | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|---|----------------|------------------|---------------|--------------|--|---|
| Particulars of share option scheme including EGM approval date | | Movement durin | ng the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| (dd/mm/yyyy) and - | | Wiovement dum | ing the month | | • | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (11016 1) | | | | | | |
| 2 | | | | | | |
| 2 | | | | | | |
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| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | _ | | | | | ' |
| | | То | tal A. (Ordin | ary shares) | | |
| | | | | nce shares) | | |
| | | | | Other class) | | |
| Total funds raised du | ring the month | from exercise of | | | | |
| options (State current | | | - | | | |
| | • | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|---|--|--|
| 1 | _ | | | | |
| - | - | | | | |
| (/ /) | | | | | · |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | |
| 2 | (/ /) | | | | |
| | <u>-</u> | | | | |
| | <u> </u> | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3 | _ | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| | (/ /) | | | | |
| 4 | _ | | | | |
| | - | | | | |
| (/ /) | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | (/ /) | | | | |
| | Tota | IB. (Ordi | nary shares) | | |
| | | (Prefere | ence shares) | | <u>-</u> - |
| | | (| Other class) | | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1 | <u></u> | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | _ | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2 | <u> </u> | | | | | |
| - | | | | | | |
| - | | | | | | |
| Stock code (if listed) | | | - | - | | - |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3 | | | | | | |
| | | | | | | |
| - | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4 | | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | m . 1 ~ ·= · | ٠. | | |
| | | | Total C. (Ordin | nary shares) ence shares) | | - |
| | | | | Other class) | | - |
| | | | ` | ´ <u></u> | | - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | _ | |
| shares (Note 1) | | |
| 2 | | |
| | - - - | |
| shares (Note 1) | | |
| 3 | | |
| | - - | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (Other class) | | |
| (Other class) | | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be month issued pursuant pursuant thereto as at thereto close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ / At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

| | | | I | For Main I | Boa | rd and GEM lis | |
|----|----------------------|-----------------------------|---|------------|-----|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | -) | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | <u>N/A</u> | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | <u>N/A</u> | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | For Main Board and GEM listed issuers |
|---|---|
| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto the month issued thereto as a close of the month |
| | Class of shares issuable $\frac{N/A}{(Note \ 1)}$ |
| 9. Capital reorganisation | Issue and allotment (/ /) date: (dd/mm/yyyy) |
| | EGM approval date: (/ /) (dd/mm/yyyy) |
| | |
| | Class of shares issuable N/A (Note 1) |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) |
| | EGM approval date: (/ /) (dd/mm/yyyy) |
| | Total E. (Ordinary shares) (Preference shares) (Other class) |
| | |
| Total increase / (decrease) in ordinary shares during | the month (i.e. Total of A to E): (1) |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | |
|---|-----------|----------------|
| | (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | _ | |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | sued Shar | re Capital").) |

| Remarks (if any | Remarks (if any): | | | | |
|-----------------|--|--|--|--|--|
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| Submitted by | Lau Wai Ming Raymond | | | | |
| Title : | Company Secretary | | | | |
| | (Director, Secretary or other duly authorised officer) | | | | |
| | | | | | |
| | | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.